



REAL PEOPLE AND REAL LIVES

We are an accounting firm with a difference we want to understand your business because we know that we are dealing with businesses, that involve real people and therefore affect real lives.

Cleland Hancox Limited has served our business for as many years as we can remember and we have stuck with the firm for several reasons.

This family type accountancy firm has met the needs of our farming business in a relaxed yet professional manner, steering it between grass roots issues, bank and tax demands and pleasurable pastimes.

Our accountant is constantly suggesting new directions in which to take our business at the same time as giving us encouraging feedback on our current operation.

Having a good, long-standing relationship with a trustworthy and reliable accountant frees us up to manage what we hope we do well.

Bruce & Sheryll Davies
DAIRY FARMERS

We like the personal touch. Ray has been our accountant for many years and understands our business. The team at Cleland Hancox Limited do a great job of getting things done promptly and thoroughly. We like the fact that we can negotiate the fees and appreciate Ray's advice with regards to Trusts, Companies and our Partnership. We feel as though our accountants are wanting us to succeed in our business and do their best to help.

We appreciate the advice regarding tax and the help we get to minimise paying tax legitimately. Ray and the team have the utmost integrity and we have grown to trust them. We know that our accounts are well prepared and accurate, that is important to us.

Roger & Cheryll Peart
DRYSTOCK & DAIRY FARMERS

SHAREMILKERS SERVICE PLAN

Our quality service to you is set out in black in white. This includes what you can expect from us and what we expect from you.

WHAT WE EXPECT

Our expectations are the same whether you are a lower order sharemilker or a farm owner.

- ✓ Use of an accounting package
- ✓ Supply information as requested
- ✓ Keep up to date with tax obligations
- ✓ Answers to queries promptly
- ✓ Separate business bank account
- ✓ Completed Cleland Hancox Limited Client information Folder

We must work collaboratively to achieve your business goals

LOWER ORDER SHAREMILKER WHAT YOU CAN EXPECT

- Annual Financial Statements
- Annual Meeting
- Bi-monthly tax plan
- Monthly coding review
- Regular cashflow reporting
- Newsletters

This service plan is built for small farming operations wanting efficient & timely accounting advice.

We offer this service From \$260+GST per month

50/50 SHAREMILKER WHAT YOU CAN EXPECT

- Annual Financial Statements
- Annual Meeting
- Quarterly Meeting
- Bi-monthly tax plan
- Monthly coding review
- Regular cashflow reporting
- Newsletters

This service plan is built for medium farming operations whose focus is growing their farming business and wealth.

We offer this service From \$400+GST per month.

SUGGESTED ADD ON SERVICES

Our rural service plans are built in a made to measure method. We tailor your service plan to meet your business needs through the selection of add on services.

For these service plans we recommend:

- ✓ Payroll preparation
- ✓ GST preparation
- ✓ Budget/Forecast
- ✓ GST Training
- ✓ Xero, Banklink Rural Cash Manager
- ✓ Dashboard/KPI Reporting



CHARTERED ACCOUNTANTS
AUSTRALIA + NEW ZEALAND

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a network of independent accounting firms